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## Case Study Research Summaries of

## Saxon Phonics and Spelling

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## Saxon Phonics and Spelling

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## Case Study Research Summaries of Saxon Phonics and Spelling

To examine the effectiveness of the Saxon Phonics and Spelling program, voluntarily submitted case study data were compiled from 12 schools across the United States that had been implementing the Saxon Phonics and Spelling program for at least one school year. Although more than 12 schools submitted data, only those cases in which complete data were available and for which statistical analysis could be conducted were selected for inclusion in this compilation. Although limited by the parameters of case study research, this compilation of data represents statistically significant findings from a variety of student environments and, when taken together, an overarching pattern can be determined.

Because of the diversity of this document's audience, the individual case study findings can be differentially accessed. As a whole, the case studies are organized in the document by their respective state. Additionally, they may be examined categorically by the schools' metropolitan status, the percent of minority enrollment, or socioeconomic status as indicated by the schools' reported percentage of students eligible for the free- and reduced-lunch program. The table of contents is conveniently divided into these categories for ease in locating data representative of these specific demographic characteristics.

## Alabama

## Northern Alabama ${ }^{3}$

Demographics
Type of School: Public
Metropolitan Status: Rural
Grade Levels: K-6
Number of Students: 962
Number of Teachers: 74
Percentage of Students Qualifying for Free-Lunch
Program: 24\%

## Multicultural Student Percentages:

African American: 4\%
Asian American: <1\%
Caucasian: 94\%
Hispanic American: 0\%
Native American: 1\%

## Background and Analysis ${ }^{4}$

This Alabama school began using the Saxon Phonics and Spelling program during the 1997-1998 school year to combat below-average reading achievement scores for its first-grade students. During the first year of implementation of the program, the percentage of students scoring above the $75^{\text {th }}$ percentile on the Standardized Testing and Reporting (STAR) assessment (phonics subtest) rose significantly from $32 \%$ to $53 \%$ (see Figure 1). These results indicate that even during a first-year implementation of the Saxon Phonics and Spelling program, the program contributes to increased achievement in phonics skills.

Figure 1
Percentage of first-grade students at an Alabama Saxon school with high phonics achievement: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

[^1][^2]
## Arizona

## South Central Arizona

## Demographics

Type of School: Public
Metropolitan Status: Urban
Grade Levels: K-6
Number of Students: 774
Number of Teachers: 36
Percentage of Students Qualifying for Free-Lunch Program: 6\%

## Multicultural Student Percentages:

African American: 5\%
Asian American: 1\%
Caucasian: 70\%
Hispanic American: 21\%
Native American: 1\%

## Background and Analysis

During a yearlong implementation of the Saxon Phonics and Spelling program, the percentage of third-grade students meeting or exceeding standards on Arizona's Instrument to Measure Standards (AIMS) assessment significantly outranked the performance of the third-graders in the state. As can be seen in Figure 2, $84 \%$ of the third-grade students using Saxon Phonics and Spelling met or exceeded the standards

Figure 2
Proportion of students meeting or exceeding standards on the AIMS Phonics assessment during the 2002-2003 school year: State versus Arizona Saxon school comparison


The difference between the Saxon school and the State was significant at the $95 \%$ confidence interval.
while only $77 \%$ of the state's third-grade students reached the same level of achievement. The difference between the state and this school's performance was statistically significant.

## South Central Arizona

## District Demographics

Type of Schools: Public
Metropolitan Status: Urban
Number of Schools: 33
Number of Students: 33,205
Number of Teachers: 1,888
Percentage of Students Qualifying for Free-Lunch Program: 7\%

## Multicultural Student Percentages:

African American: 2\%
Asian American: 2\%
Caucasian: 83\%
Hispanic American: 10\%
Native American: <1\%

## Background and Analysis

This school district in Arizona began using the Saxon Phonics and Spelling program district-wide in the 2000-2001 school year in an effort to increase the percentage of students performing at grade level on the district defined Phonics Developmental Continuum. The data from the first year of implementation of the Saxon Phonics and Spelling program was aggregated over the district's 33 schools by grade level. Figures $3-5$ display the growth in phonics achievement that was seen in the district. The first-grade students experienced the most growth during the first year of implementation. Prior to using the Saxon Phonics and Spelling program, only $47 \%$ of the first-grade students in the district were classified as at or above grade level for phonics knowledge. After students used the Saxon Phonics and Spelling program for one year, this percentage rose dramatically and significantly to $74 \%$ and rose significantly again during the second year of implementation to $85 \%$. The same pattern can be seen for both the second- and third-grade students in the
district. Although these students were already performing at a high level before implementation of the Saxon Phonics and Spelling program, the percentage of students reaching on-grade-level performance still has significantly risen year to year.

Figure 3
Percent of first-grade students at or above grade level for phonics achievement: Pre- and Post-Saxon comparison at a Arizona Saxon School District


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the 95\% confidence interval.

Figure 4
Percent of first-grade students at or above grade level for phonics achievement: Pre- and Post-Saxon comparison at a Arizona Saxon school district


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the 95\% confidence interval.

Figure 5
Percent of first-grade students at or above grade level for phonics achievement Pre- and Post-Saxon comparison at an Arizona Saxon school district


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

## Florida

## Southern Coastal Florida <br> Demographics

Type of School: Public
Metropolitan Status: Urban
Grade Levels: Pre-K-5
Number of Students: 598
Number of Teachers: 40
Percentage of Students Qualifying for Free-Lunch
Program: 53\%

## Multicultural Student Percentages:

African American: 9\%
Asian American: 1\%
Caucasian: 73\%
Hispanic American: 17\%
Native American: 1\%

## Background and Analysis

This Florida school has been using the Saxon Phonics and Spelling program for the past five years in its first- and second-grade classrooms. During that time, the Saxon Phonics and Spelling program has contributed to the rising Stanford Achievement Test $9^{\text {th }}$ Edition (SAT 9) phonics scores of these students. As can be seen in Figure 6, prior to implementing the Saxon Phonics and Spelling program, first-grade students at this school had a national percentile rank of $61 \%$ on the SAT 9 . During the first year of program implementation, this ranking rose significantly to $79 \%$ and again rose significantly to $89 \%$ in the second year. Students have maintained this performance since that initial year and their scores have even continued to grow. The second-grade findings follow a similar pattern. While beginning at a lower rank than the first-grade students, the Saxon Phonics and Spelling program has helped the second-grade students reach a significantly higher ranking up to $83 \%$ and has contributed to consistent performance over time (see Figure 7).

Figure 6
Percentage of first-grade students at an Florida Saxon school with high phonics achievement: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

Figure 7
Percentage of first-grade students at an Florida Saxon school with high phonics achievement: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval

## Eastern Coastal Florida

## Demographics

Type of School: Public
Metropolitan Status: Rural
Grade Levels: K-5
Number of Students: 449
Number of Teachers: 19
Percentage of Students Qualifying for Free-Lunch
Program: 24\%

## Multicultural Student Percentages:

African American: 20\%
Asian American: <1\%
Caucasian: 78\%
Hispanic American: 2\%
Native American: <1\%

## Background and Analysis

This Florida school began using the Saxon Phonics and Spelling program in the 1999-2000 school year in kindergarten, as well as the first and second grades, to build more phonics practice into a whole-language curriculum. During the 2002-2003 school year, the third-grade students who had began using the Saxon Phonics and Spelling program in kindergarten were the first group of third-grade students from this

Figure 8
Phonics achievement for a Florida Saxon school versus scores from the District and State for third-grade students during the 2002-2003 school year


The difference between the Saxon school and both the State and District was significant at the $95 \%$ confidence interval.
school to take the Florida Comprehensive Assessment Test (FCAT) with a Saxon curriculum background. As can be seen in Figure 8, these students not only scored higher than third-grade students from the state, but they also out-performed other third-grade students in their district whose performance equaled that of other third-grade students in the state. The difference between the school's performance and that of the state and district was statistically significant.

## Georgia

## Central Georgia

## Demographics

Type of School: Public
Metropolitan Status: Rural
Grade Levels: Pre-K-5
Number of Students: 958
Number of Teachers: 100
Percentage of Students Qualifying for Free-Lunch
Program: 67\%

## Multicultural Student Percentages:

African American: 23\%
Asian American: <1\%
Caucasian: 74\%
Hispanic American: 2\%
Native American: <1\%

## Background and Analysis

This elementary school in Georgia began using the Saxon Phonics and Spelling program during the 19981999 school year in an effort to improve kindergarten students' phonics skills. The growth in phonics knowledge that has been seen over time in the kindergarten classrooms in this school has been statistically significant. As can be seen in Figure 9,

## Figure 9

Percentage of first-grade students at a Georgia Saxon School with high phonics achievement: Pre- and Post-Saxon comparison


[^3]prior to implementing the Saxon Phonics and Spelling program, only $58 \%$ of the kindergarten students were meeting or exceeding standards on the Iowa Tests of Basic Skills (ITBS) assessment. During the first two years of implementation, student performance steadily rose reaching a significantly higher rate of achievement during the 2000-2001 school year.

## Northwestern Georgia

## Demographics ${ }^{5}$

Type of School: Public
Metropolitan Status: Suburban
Grade Levels: K-5
Number of Students: 570
Number of Teachers: 18
Percentage of Students Qualifying for Free-Lunch
Program: 65\%

## Multicultural Student Percentages:

African American: 53\%
Asian American: 7\%
Caucasian: 34\%
Hispanic American: 4\%
Native American: 1\%

## Background and Analysis ${ }^{6}$

Implementation of the Saxon Phonics and Spelling program began at this Georgian elementary school during the 1998-1999 school year as an initiative to add more phonics work to a balanced reading curriculum. First-grade students achieved a statistically significant boost in their national percentile ranking on the Iowa Tests of Basic Skills (ITBS) assessment during the first year the Saxon Phonics and Spelling program was in place, rising from a ranking of $54 \%$ to $76 \%$. This level of increased achievement remained consistent over time as the program continued to be in use (see Figure 10).

[^4]Figure 10
Phonics achievement scores for first-grade students at a Georgia Saxon school: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

## Northeastern Georgia

## Demographics ${ }^{7}$

Type of School: Public
Metropolitan Status: Suburban
Grade Levels: Pre-K-2
Number of Students: 450
Number of Teachers: 30
Percentage of Students Qualifying for Free Lunch
Program: 68\%

## Multicultural Student Percentages:

African American: 53\%
Asian American: <1\%
Caucasian: 46\%
Hispanic American: <1\%
Native American: <1\%

## Background and Analysis ${ }^{8}$

This elementary school in Georgia began using the Saxon Phonics and Spelling program during the 19971998 school year to help students reach higher academic achievement and reverse the schools' rating as a non-performing school. The Saxon Phonics and Spelling program has contributed to student growth in reading skills as evidenced by the second-grade students' performance over time on the Iowa Tests of Basic Skills (ITBS). As can be seen in Figure 11, second-grade students had a national percentile rank of $48 \%$ on the ITBS prior to implementing the Saxon Phonics and Spelling program. After only one year of implementation, student performance significantly rose resulting in a national percentile rank of $65 \%$. This level of achievement was maintained and remained consistent over time.

[^5]Figure 11
Phonics achievement scores for first-grade students at a Georgia Saxon school: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

## Idaho

## Southeastern Idaho <br> District Demographics ${ }^{\text { }}$

Type of School: Public
Metropolitan Status: Rural
Grade Levels: Pre-K-12
Number of Students: 7,618
Number of Teachers: 461
Percentage of Students Qualifying for Free-Lunch
Program: 19\%

## Multicultural Student Percentages:

African American: <1\%
Asian American: 1\%
Caucasian: 96\%
Hispanic American: 2\%
Native American: <1\%

## Background and Analysis

During the 1997-1998 school year, Saxon Phonics and Spelling was first introduced into the curriculum at this Idaho school district, and has contributed to growth in student achievement over time. This is best evidenced in comparisons of students in this district to other students in the state. As can be seen in Figures 12-14, students in the first, second, and third

Figure 12
Proportion of first-grade students scoring at grade level on the Winter 2001 Idaho Reading Indicator: State versus Idaho Saxon School district comparison


The difference between the Saxon School District and the State was significant at the 95\% confidence interval.

[^6]grades have significantly outperformed their counterparts in the state. For example, in $200175 \%$ of the first-grade students met grade-level expectations on the Idaho Reading Indicator. This was $10 \%$ higher than the performance seen from other first-grade students in the state, which was a statistically significant difference. The performance rate was similar for both the second- and third-grade students, indicating that Saxon Phonics and Spelling has contributed to student reading achievement.

Figure 13
Proportion of second-grade students scoring at grade level on the Winter 2001 Idaho Reading Indicator: State versus Idaho Saxon school district comparison


The difference between the Saxon School District and the State was significant at the 95\% confidence interval.

Figure 14
Proportion of third-grade students scoring at grade level on the Winter 2001 Idaho Reading Indicator: State versus Idaho Saxon school district comparison


The difference between the Saxon School District and the State was significant at the $95 \%$ confidence interval.

## Mississippi

## Southern Mississippi

## Demographics

Type of School: Public
Metropolitan Status: Rural
Grade Levels: K-4
Number of Students: 510
Number of Teachers: 30
Percentage of Students Qualifying for Free-Lunch Program: 36\%

## Multicultural Student Percentages:

African American: 11\%
Asian American: <1\%
Caucasian: 88\%
Hispanic American: <1\%
Native American: <1\%

## Background and Analysis

After a yearlong implementation of the Saxon Phonics and Spelling program at this Mississippi elementary school during the 2002-2003 school year, Mississippi Curriculum Test (MCT) scores were compared for second- and third-grade students enrolled in the school to those of second- and third-grade students in the state. For both the second and third grade, a significantly higher percentage of students at the school using the Saxon Phonics and Spelling program were classified as Proficient/Advanced on the MCT. As can be seen in Figure 15 and 16, 99\% of second-grade students were considered Proficient/Advanced for phonics knowledge and $92 \%$ of third-grade students received this ranking.

Figure 16
Proportion of third-grade students at a Mississippi Saxon school with proficient phonics skills furing the 2002-2003 school year


The difference between the Saxon School and the State was significant at the $95 \%$ confidence interval.

## Ohio

## Northern Ohio District Demographics

Type of School: Public
Metropolitan Status: Suburban
Number of Schools: 13
Number of Students: 9,413
Number of Teachers: 554
Percentage of Students Qualifying for Free-Lunch Program: 19\%

## Multicultural Student Percentages:

African American: 2\%
Asian American: 1\%
Caucasian: 96\%
Hispanic American: <1\%
Native American: <1\%

## Background and Analysis

This school district in Ohio began implementing the Saxon Phonics and Spelling program in elementary schools in the district four years ago in an effort to improve the phonics knowledge of its students district-wide. Students who were enrolled in the fourth grade during the 2002-2003 school year had been exposed to the Saxon Phonics and Spelling methodology since kindergarten, which has contributed to their outstanding performance on standardized tests. As Figure 17 shows, when fourthgrade students in this district are compared to other fourth-grade students in the state on their performance on the Ohio Proficiency Test, the fourthgrade students using Saxon Phonics and Spelling significantly outperformed the fourth-grade students in the state. Eighty-one percent of fourth-grade students in this district passed the Ohio Proficiency Test, which was significantly higher than the $66 \%$ passing rate for fourth-grade students in the state.

Figure 17
Proportion of fourth-grade students at an Ohio Saxon school district passing the phonics subtest of the Ohio Proficiency Test during the 2002-2003 school year


The difference between the Saxon School District and the State was significant at the 95\% confidence interval.

## South Carolina

## Northeastern South Carolina

## District Demographics

Type of School: Public
Metropolitan Status: Rural
Grade Levels: K-3
Number of Students: 559
Number of Teachers: 37
Percentage of Students Qualifying for Free-Lunch Program: 82\%

## Multicultural Student Percentages:

African American: 48\%
Asian American: <1\%
Caucasian: 45\%
Hispanic American: 3\%
Native American: 4\%

## Background and Analysis

The 2002-2003 school year was the first year this South Carolina elementary school began implementing the Saxon Phonics and Spelling program. During the year prior, first-grade students received a national percentile rank of $55 \%$ on the Metropolitan Achievement Test $7^{\text {th }}$ Edition (MAT 7). However, after only one year of implementation of the Saxon Phonics and Spelling program, first-grade students' MAT 7 scores rose significantly to reach a national percentile ranking of $69 \%$, almost 15 points higher. This indicates that Saxon Phonics and Spelling contributes to raising student achievement in reading.

Figure 18
Percentage of first-grade students at an South Carolina Saxon School with high phonics achievement: Pre- and Post-Saxon comparison


The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

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[^0]:    ${ }^{1}$ A school was classified with a minority enrollment of "high" if the school minority enrollment was $50 \%$ or more.
    ${ }^{2}$ A school was classified with a socioeconomic status of "low" if the number of students eligible for the free- and reduced-lunch program was $50 \%$ or more, "mid-level" if the range was between $30 \%$ and $49 \%$, and "high" where the number of eligible students was $29 \%$ or below.

[^1]:    ${ }^{3}$ No individual school names are provided in order to protect the anonymity of the respective schools and their students.

[^2]:    ${ }^{4}$ Note that all analyses in this report were conducted with N counts retrieved from the Common Core of Data (CCD). Any inconsistencies between the actual counts the percentile scores were based on and those from the CCD are presumed to be minimal.

[^3]:    The growth prior to implementation of the Saxon Phonics program and after was significantly different at the $95 \%$ confidence interval.

[^4]:    ${ }^{5}$ Demographics were collected during the 2001-2002 school year.
    ${ }^{6}$ Data were collected, analyzed, and reported during the 2001-2002 school year.

[^5]:    ${ }^{7}$ Demographics were collected during the 2001-2002 school year.
    ${ }^{8}$ Data were collected, analyzed and reported during the 2001-2002 school year.

[^6]:    ${ }^{9}$ Demographics were collected during the 2001-2002 school year.

